

Tanzania Public-Private Partnership (PPP) Investment Opportunities

Strategic Investment Portfolio for Economic Transformation (2025-2030)

- Potential PPP Projects For Tanzania (2025–2030)
- Mega PPP Projects For Tanzania's Economy (2025–2030)
- Strategic National Projects In 2025–2030



Investment opportunities await strategic partners ready to participate in Tanzania's economic transformation journey | 2025-2030

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Strategic Investment Portfolio for Economic Transformation (2025-2030)

INTRODUCTION

Tanzania presents a compelling investment landscape through its comprehensive PPP framework, targeting **\$16.35 billion** in strategic investments across 21 transformational projects. This portfolio aligns with Tanzania's National Development Plan 2025/26 and Vision 2050, positioning the country to achieve middle-income status while building toward a **\$1 trillion economy by 2050**.

WHY TANZANIA PPPS MATTER NOW

1. Economic Momentum & Growth Trajectory

- Tanzania's economy demonstrates consistent growth with GDP expanding toward the 6% target
- Strategic location as East Africa's gateway to landlocked neighbors (Rwanda, Burundi, DRC, Zambia)
- Growing population of 63+ million creating expanding domestic market
- Increasing integration into African Continental Free Trade Area (AfCFTA)

2. Government Commitment & Policy Framework

- National Development Plan 2025/26 allocates 34.1% of TZS 57.04 trillion budget to development projects
- Established PPP legal framework and institutional capacity
- Clear sectoral priorities aligned with Vision 2050 objectives
- Proven track record with successful PPPs (SGR, Dar es Salaam Port)

3. Infrastructure Development Imperative

- Critical infrastructure gaps constraining economic potential
 - Regional connectivity demand from landlocked neighbors
 - Urbanization pressures requiring modern infrastructure solutions
 - Energy access challenges with 75% electrification target by 2030
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PRIORITY INVESTMENT SECTORS

Infrastructure & Transport - \$3.7 Billion

Key Projects:

- **Standard Gauge Railway (SGR) Phase 4-6:** \$2.0B investment connecting western/northern Tanzania
- **Zanzibar Port Modernization:** \$500M for 1M TEU capacity by 2030
- **Bagamoyo Deep Sea Port:** \$1.2B for 20M TEU regional hub

Investment Returns:

- \$500M annual GDP contribution from SGR expansion
- 65,000 construction and operational jobs
- 30% reduction in regional transport costs

Energy & Power - \$3.85 Billion

Key Projects:

- **Natural Gas Monetization:** \$3.0B for domestic distribution and LNG export
- **Rufiji Basin Solar Power:** \$700M for 500MW renewable capacity
- **Off-Grid Solar Microgrids:** \$150M serving 50,000 rural households

Investment Returns:

- \$950M annual energy sector GDP contribution
- 80% renewable energy share by 2030
- 1M tons CO2 emissions avoided annually

Manufacturing & SEZs - \$1.0 Billion

Key Projects:

- **Special Economic Zones Network:** \$800M for 8 specialized manufacturing hubs
- **Vocational Training Centers:** \$200M for industrial skills development

Investment Returns:

- \$700M annual manufacturing GDP
 - 70,000 direct manufacturing jobs
 - 40% increase in non-traditional exports
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MEGA PROJECTS PORTFOLIO

Bagamoyo Port & Industrial Park - \$1.2 Billion

- **Capacity:** 20M TEU by 2045
- **Impact:** 50,000 manufacturing jobs, \$300M annual revenue
- **Status:** Advanced planning with international partnerships

SAGCOT Agricultural Expansion - \$1.0 Billion

- **Scope:** 10 agro-processing hubs, 200,000 hectares irrigation
- **Impact:** \$500M export revenue, 50,000 jobs
- **Focus:** Food security and export diversification

Digital Infrastructure Backbone - \$800 Million

- **Coverage:** Fiber optic network to all 185 districts
- **Impact:** \$400M annual digital economy GDP
- **Jobs:** 25,000 ICT positions, 500,000 citizens trained

Special Economic Zones Opportunities

SEZ Location	Investment Size	Focus Sectors	Timeline
Bagamoyo SEZ	\$11.0 billion	Port, Manufacturing, Logistics	2026-2045
Mtwara SEZ	\$1.29 billion	Oil & Gas, Freeport Trade	2025-2032
Kigoma SEZ	\$1.15 billion	Regional Trade Hub	2026-2030
Tanga SEZ	Under Development	Eastern Gateway Corridor	2025-2029

Investment Incentives & Returns

Financial Projections

- **Total Portfolio Value:** \$16.35 billion
- **Expected Annual GDP Impact:** \$6.7 billion by 2030
- **Job Creation:** 1,137,000+ direct and indirect positions
- **Private Sector Share:** 70% (\$11.45 billion)

Risk Mitigation

- Government backing through established PPP framework
- Development finance institution participation
- Regional market access through EAC integration
- Natural resource backing (57 trillion cubic feet gas reserves)

Competitive Advantages

- **Strategic Location:** Indian Ocean gateway to 6 landlocked countries
 - **Resource Endowment:** Natural gas, critical minerals, agricultural potential
 - **Political Stability:** Consistent democratic governance
 - **Young Demographics:** 64% population under 25 years
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Implementation Timeline

Phase 1 (2025-2026) - \$6.2 Billion

- SGR Phase 4-6 construction launch
- Digital infrastructure backbone deployment
- Energy sector investments (gas monetization, renewables)

Phase 2 (2026-2028) - \$6.8 Billion

- Manufacturing SEZs development
- Port modernization projects
- Agricultural value chain investments

Phase 3 (2028-2030) - \$3.35 Billion

- Advanced infrastructure completion
 - Tourism and blue economy projects
 - Climate resilience investments
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Investment Partnership Opportunities

For TICGL (Tanzania Investment Center)

- **Lead Investment Facilitation:** Coordinate investor engagement across priority sectors
- **One-Stop Services:** Streamline licensing, permits, and regulatory approvals
- **Market Intelligence:** Provide sector-specific investment guides and feasibility studies
- **Partnership Facilitation:** Connect international investors with local partners

Investor Engagement Strategy

- **Sector-Specific Investment Forums:** Target infrastructure, energy, and manufacturing investors
- **Regional Investment Conferences:** Leverage EAC and SADC networks

- **Development Finance Partnerships:** Engage IFC, AfDB, World Bank for co-financing
 - **Bilateral Investment Treaties:** Utilize existing frameworks for investor protection
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Strategic Importance for Tanzania's Economic Development

This PPP portfolio represents more than infrastructure development—it's Tanzania's economic transformation blueprint. The projects address critical development constraints while positioning Tanzania as:

1. **Regional Economic Hub:** Leveraging strategic location and infrastructure
2. **Industrial Economy:** Moving beyond primary commodity dependence
3. **Technology Leader:** Building digital economy foundations
4. **Energy Exporter:** Monetizing natural gas reserves sustainably
5. **Climate-Resilient Nation:** Integrating adaptation and mitigation measures

The timing is critical as Tanzania approaches middle-income status thresholds while regional integration accelerates. These investments will determine whether Tanzania captures its demographic dividend and resource potential for sustained prosperity.

POTENTIAL PPP PROJECTS FOR TANZANIA (2025–2030)

This section identifies high-potential PPP projects for Tanzania from 2025 to 2030, focusing on their ability to drive economic growth, align with national priorities (e.g., National Development Plan 2025/26, Vision 2050), and address sectoral gaps identified in the Sectoral Analysis. The projects are presented in a table format, detailing the sector, project, purpose, objectives, expected outcomes, and impacts (economic, social, environmental).

Sector	Project	Purpose	Objectives	Expected Outcomes	Impacts
Infrastructure	Expansion of Standard Gauge Railway (SGR) Phase 4–6 (Dodoma–Kigoma, Mwanza–Musoma)	Enhance regional connectivity and trade efficiency.	<ul style="list-style-type: none"> - Complete 1,500 km of SGR to connect western and northern Tanzania by 2030. - Reduce transport costs by 30% for goods to Rwanda and DRC. - Attract \$2 billion in private investment via BOT model. 	<ul style="list-style-type: none"> - Operational railway by 2028, handling 10 million tons of cargo annually. - Increased trade with landlocked neighbors, boosting export revenues by 15%. 	<p>Economic: \$500 million annual GDP contribution via trade and logistics.</p> <p>Social: 15,000 construction jobs; improved access for rural communities.</p> <p>Environmental: Reduced Road transport emissions; environmental management plans required for construction.</p>
Infrastructure	Zanzibar Port Modernization	Strengthen Zanzibar's role as a tourism and trade hub.	<ul style="list-style-type: none"> - Upgrade port facilities to handle 1 million TEUs (Twenty-Foot Equivalent Units) by 2030. - Integrate smart port technologies for efficiency. - Secure \$500 million in PPP financing. 	<ul style="list-style-type: none"> - 25% increase in port throughput, enhancing tourism and trade. - Reduced vessel turnaround time from 48 to 24 hours. 	<p>Economic: \$200 million in annual tourism and trade revenue.</p> <p>Social: 2,000 jobs in port operations and tourism.</p> <p>Environmental: Dredging impacts mitigated through marine conservation measures.</p>

Energy	Rufiji Basin Solar Power Project (500 MW)	Expand renewable energy to meet industrial and rural demand.	<ul style="list-style-type: none"> - Develop 500 MW solar plants in Rufiji Basin by 2028. - Achieve 80% renewable energy share in national grid by 2030. - Partner with private firms for \$700 million investment. 	<ul style="list-style-type: none"> - 500,000 households connected to the grid. - 20% reduction in electricity costs for industries. 	<p>Economic: \$300 million in industrial productivity gains.</p> <p>Social: Electrification of 10,000 rural households, improving education and healthcare access.</p> <p>Environmental: 1 million tons of CO2 emissions avoided annually; aligns with net-zero 2050 goal.</p>
Energy	Off-Grid Solar Microgrids for Rural Areas	Promote rural electrification and sustainable energy access.	<ul style="list-style-type: none"> - Install 200 microgrids serving 50,000 households by 2030. - Use PPP model with private operators for maintenance. - Secure \$150 million in climate finance. 	<ul style="list-style-type: none"> - 90% rural electrification rate by 2030. - Reliable power for small businesses and schools. 	<p>Economic: \$50 million in rural economic activity via SMEs.</p> <p>Social: Improved livelihoods for 200,000 people; enhanced education outcomes.</p> <p>Environmental: Reduced reliance on diesel generators; minimal land use impact.</p>
Health and Education	National Telemedicine Network	Improve healthcare access through digital infrastructure.	<ul style="list-style-type: none"> - Establish telemedicine facilities in 100 district hospitals by 2028. - Train 1,000 healthcare workers in telehealth technologies. - Attract \$100 million in private tech investment. 	<ul style="list-style-type: none"> - 2 million patients served annually via telemedicine. - Reduced patient referrals to urban centers by 30%. 	<p>Economic: \$50 million in healthcare cost savings.</p> <p>Social: Improved health outcomes in rural areas; 5,000 jobs in tech and healthcare.</p> <p>Environmental: Reduced travel for medical care, lowering emissions.</p>

Health and Education	Vocational Training Centers for Industrial Skills	Build human capital for industrialization and job creation.	<ul style="list-style-type: none"> - Construct 20 vocational training centers by 2030, focusing on manufacturing and ICT skills. - Partner with private firms to develop curricula. - Train 50,000 youths, with 60% female participation. 	<ul style="list-style-type: none"> - 80% of trainees employed in industrial sectors. - 10,000 new jobs in manufacturing and services. 	<p>Economic: \$200 million in GDP from skilled labor contributions.</p> <p>Social: Reduced youth unemployment; gender-inclusive workforce.</p> <p>Environmental: Energy-efficient training facilities; minimal environmental footprint.</p>
Water	Dar es Salaam Water Supply Expansion	Address urban water scarcity and improve public health.	<ul style="list-style-type: none"> - Expand water supply to serve 2 million additional residents by 2030. - Upgrade treatment plants via PPP contracts. - Secure \$300 million in private investment. 	<ul style="list-style-type: none"> - 95% clean water access in Dar es Salaam. - 50% reduction in waterborne diseases. 	<p>Economic: \$100 million in health and productivity savings.</p> <p>Social: Improved quality of life for 2 million urban residents.</p> <p>Environmental: Sustainable water management; reduced groundwater depletion.</p>
Agriculture	Southern Agricultural Growth Corridor (SAGCOT) Expansion	Boost agro-processing and food security.	<ul style="list-style-type: none"> - Develop 10 new agro-processing hubs by 2030. - Attract \$1 billion in private investment for irrigation and logistics. - Increase irrigated land by 200,000 hectares. 	<ul style="list-style-type: none"> - 20% increase in agricultural exports. - 100,000 smallholder farmers integrated into value chains. 	<p>Economic: \$500 million in export revenues; 50,000 jobs created.</p> <p>Social: Enhanced food security; improved farmer incomes.</p> <p>Environmental: Climate-smart agriculture practices; reduced deforestation.</p>

Tourism	Zanzibar Eco-Tourism Resort Development	Enhance sustainable tourism and foreign exchange earnings.	<ul style="list-style-type: none"> - Develop 5 eco-resorts with 2,000 rooms by 2030. - Promote community-based tourism models via PPPs. - Attract \$400 million in private investment. 	<ul style="list-style-type: none"> - 1 million additional tourists annually. - 30% increase in tourism revenue. 	<p>Economic: \$300 million in annual tourism revenue.</p> <p>Social: 10,000 jobs in hospitality; community empowerment.</p> <p>Environmental: Eco miarization**: Eco-friendly designs; biodiversity conservation measures.</p>
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Rationale for Selection

These projects were selected based on their alignment with Tanzania’s National Development Plan 2025/26, which emphasizes infrastructure, energy, agriculture, and human development, and their potential to drive economic growth (TZS 57.04 trillion budget, 34.1% for development projects). The infrastructure projects build on the success of existing PPPs like the SGR and Dar es Salaam Port, addressing regional connectivity and urban growth needs. Energy projects align with Tanzania’s 75% renewable energy target and rural electrification goals. Health and education initiatives address human capital needs for industrialization and healthcare access, critical for Vision 2050. Water and agriculture projects support food security and urban resilience, while tourism leverages Tanzania’s growing visitor numbers (4.24 million in 2024). Each project incorporates climate-resilient and gender-inclusive principles, aligning with global and national sustainability goals.

MEGA PPP PROJECTS FOR TANZANIA'S ECONOMY (2025–2030)

This section identifies new or mega PPP projects with significant potential to drive Tanzania's economic growth from 2025 to 2030, based on the Sectoral Analysis and Tanzania's strategic priorities (e.g., National Development Plan 2025/26, Vision 2050). The projects were selected to address infrastructure deficits, enhance industrialization, and promote sustainable development in key sectors: infrastructure, energy, health and education, and other sectors (water, agriculture, tourism). The table below outlines each project's purpose, objectives, expected outcomes, and impacts (economic, social, environmental), emphasizing their alignment with Tanzania's goal of achieving a USD 1 trillion GDP by 2050.



"Serengeti's majestic wilderness, where the \$500 million Sustainable Tourism Corridor will create 10,000 jobs and add \$900 million to Tanzania's GDP by 2030! #SerengetiPPP"

MEGA PROJECTS FOR PPP IN TANZANIA'S (2026-2030)

Sector	Project	Purpose	Objectives	Expected Outcomes	Impacts
Infrastructure	Dar es Salaam Smart City Transportation Hub	Develop an integrated urban transport and logistics hub to support Dar es Salaam's growing population and trade.	<ul style="list-style-type: none"> - Construct a multi-modal transport hub (rail, bus, BRT) by 2030, integrating with SGR and DART. - Deploy smart traffic management systems using IoT and AI. - Attract \$1.5 billion in PPP investment. 	<ul style="list-style-type: none"> - Reduced urban congestion by 40%, improving transport efficiency. - Handled 5 million passengers annually. - Created 20,000 jobs in construction and operations. 	<p>Economic: \$400 million annual GDP boost via improved logistics and trade.</p> <p>Social: Enhanced mobility for 6 million Dar es Salaam residents; reduced commuting times.</p> <p>Environmental: Lowered emissions through electric buses and smart traffic systems.</p>
Infrastructure	Tanga–Arusha–Musoma Expressway	Enhance connectivity between northern Tanzania and regional markets.	<ul style="list-style-type: none"> - Build a 600 km high-speed expressway by 2029, linking Tanga Port to Lake Victoria. - Integrate with SGR for intermodal transport. - Secure \$800 million in private financing via BOT model. 	<ul style="list-style-type: none"> - Reduced transport time from Tanga to Musoma by 50%. - Increased regional trade with Uganda and Kenya by 20%. - 10,000 jobs created during construction. 	<p>Economic: \$250 million in trade revenue; boosted tourism and agriculture.</p> <p>Social: Improved access to markets for rural communities.</p> <p>Environmental: Green road construction with tree-planting initiatives to offset impacts.</p>
Energy	Geothermal Power Development in Mbeya	Expand renewable energy capacity using Tanzania's geothermal potential.	<ul style="list-style-type: none"> - Develop 200 MW geothermal plants in Mbeya by 2028. - Achieve 10% geothermal 	<ul style="list-style-type: none"> - Powered 300,000 households and industries. - Reduced reliance on 	<p>Economic: \$150 million in energy cost savings for industries.</p> <p>Social: Improved electricity</p>

			<p>contribution to national grid by 2030.</p> <ul style="list-style-type: none"> - Attract \$500 million in private investment. 	<p>thermal power by 15%.</p> <ul style="list-style-type: none"> - Created 3,000 jobs in construction and operations. 	<p>access in southwestern Tanzania.</p> <p>Environmental: Avoided 500,000 tons of CO2 emissions annually; minimal land disruption.</p>
Energy	Lindi LNG Export Terminal Expansion	<p>Capitalize on Tanzania's natural gas reserves for domestic and export markets.</p>	<ul style="list-style-type: none"> - Expand Lindi LNG plant to 15 mtpa capacity by 2030. - Develop gas-to-power infrastructure for local use. - Secure \$10 billion in PPP investment with international firms. 	<ul style="list-style-type: none"> - Exported 12 mtpa of LNG, generating \$5 billion annually. - Powered 1 million households via gas-to-power. - Created 8,000 jobs in Lindi and Mtwara. 	<p>Economic: \$7 billion contribution to GDP via exports.</p> <p>Social: Enhanced energy access in southern Tanzania; skill transfer to local workers.</p> <p>Environmental: Mitigated flaring through efficient gas processing; marine conservation plans.</p>
Health and Education	Digital Health Ecosystem for Rural Clinics	<p>Improve healthcare delivery through technology in underserved areas.</p>	<ul style="list-style-type: none"> - Equip 500 rural clinics with digital health tools (e.g., EHR, diagnostics) by 2029. - Train 2,000 health workers in digital health. - Attract \$200 million in private tech investment. 	<ul style="list-style-type: none"> - Served 5 million rural patients annually. - Reduced maternal mortality by 25% through remote diagnostics. - Created 4,000 tech and healthcare jobs. 	<p>Economic: \$100 million in healthcare cost savings.</p> <p>Social: Improved health equity; empowered women and youth.</p> <p>Environmental: Reduced patient travel, lowering emissions.</p>

Health and Education	STEM University Campus in Dodoma	Build human capital for industrialization through advanced education.	<ul style="list-style-type: none"> - Establish a STEM-focused university in Dodoma by 2030, with private sector curricula. - Enroll 10,000 students, 50% female. - Secure \$300 million in PPP funding. 	<ul style="list-style-type: none"> - Graduated 2,000 STEM professionals annually. - 80% graduate employment in high-tech sectors. - Created 1,500 academic and support jobs. 	<p>Economic: \$200 million GDP contribution via skilled workforce.</p> <p>Social: Reduced youth unemployment; gender-inclusive education.</p> <p>Environmental: Green campus with solar power and water recycling.</p>
Water	Lake Victoria Water Supply and Sanitation Project	Provide clean water and sanitation to Lake Victoria communities.	<ul style="list-style-type: none"> - Supply 100 million liters of water daily to 1 million people by 2030. - Build sanitation facilities for 500,000 residents. - Attract \$400 million in PPP investment. 	<ul style="list-style-type: none"> - Achieved 90% clean water access in Mwanza and Shinyanga. - Reduced waterborne diseases by 60%. - Created 5,000 jobs in construction and maintenance. 	<p>Economic: \$150 million in health and productivity savings.</p> <p>Social: Improved health and quality of life for 1 million people.</p> <p>Environmental: Sustainable water treatment; reduced lake pollution.</p>
Agriculture	Mtwara Agro-Industrial Park	Enhance agro-processing and export capacity in southern Tanzania.	<ul style="list-style-type: none"> - Develop 5 agro-processing hubs in Mtwara by 2029. - Irrigate 100,000 hectares for cashew and coffee production. - Secure \$600 million in private investment. 	<ul style="list-style-type: none"> - Increased agricultural exports by 25%, generating \$300 million. - Integrated 50,000 farmers into value chains. 	<p>Economic: \$400 million in export revenue; boosted rural economies.</p> <p>Social: Improved farmer incomes; food security for 500,000 people.</p> <p>Environmental: Climate-</p>

				- Created 15,000 jobs in agro-processing.	smart irrigation; reduced land degradation.
Tourism	Serengeti Sustainable Tourism Corridor	Promote eco-tourism and community-based tourism in northern Tanzania.	<ul style="list-style-type: none"> - Develop 10 eco-lodges and community tourism projects by 2030. - Attract 2 million tourists annually to Serengeti and Ngorongoro. - Secure \$500 million in PPP investment. 	<ul style="list-style-type: none"> - Increased tourism revenue by 20%, reaching \$1 billion annually. - Created 12,000 jobs in tourism and hospitality. - Empowered 50 local communities through revenue-sharing. 	<p>Economic: \$500 million GDP contribution via tourism.</p> <p>Social: Improved livelihoods for indigenous communities; cultural preservation.</p> <p>Environmental: Eco-friendly lodges; wildlife conservation funding.</p>

Rationale for Selection

These projects were identified based on their alignment with Tanzania's National Development Plan 2025/26, which targets 6.0% GDP growth through industrialization, infrastructure, and private sector investment, and Vision 2050's focus on a USD 1 trillion economy. The infrastructure projects capitalize on Tanzania's role as a regional trade hub, building on the success of the SGR and Dar es Salaam Port. Energy projects leverage Tanzania's 650 MW geothermal potential and 57 trillion cubic feet of natural gas reserves to meet the 75% electrification goal by 2030. Health and education initiatives address human capital needs, supporting the CCM 2025 Manifesto's focus on youth employment and inclusive growth. Water and agriculture projects align with the Tanzania Agricultural Development Bank's goals for food security and climate-resilient farming, while tourism projects build on the 4.24 million tourist arrivals in 2024 to drive foreign exchange earnings. Each project incorporates digital innovation, gender inclusion, and climate resilience, addressing structural constraints and global sustainability goals.

Mega Projects in Tanzania's Special Economic Zones (2026-2032)

SEZ Name	Location	Mega Project	Project Description	Estimated Investment
Bagamoyo SEZ	Bagamoyo, Coast Region (50 km north of Dar es Salaam)	Bagamoyo Port and Industrial Park	A deep-water port and 1,700-hectare industrial park to serve as East Africa's largest port, handling 20 million containers annually by 2045, with logistics and manufacturing hubs.	\$11 billion
Mtwara SEZ/Freeport Zone	Mtwara, Indian Ocean Coast	Mtwara Freeport and LNG Support Base	A 2,600-hectare freeport zone supporting oil and gas exploration, including logistics centers and industrial parks to boost trade with Mozambique, Malawi, and Zambia.	\$1.29 billion (cumulative SEZ investment)
Kigoma SEZ	Kigoma, Lake Tanganyika	Kigoma Commercial and Industrial Hub	A 3,000-hectare commercial hub with industrial and tourist parks to facilitate trade with DR Congo, Burundi, and Zambia, including port development.	\$1.15 billion (cumulative SEZ investment)
Tanga SEZ	Tanga, Nima Region	Tanga Super Corridor Development Cluster	A 1,363-hectare industrial and trade hub serving as an eastern gateway via the Tanga-Dodoma corridor, with planned industrial parks and port enhancements.	Not specified
Nala SEZ	Nala, Dodoma (21 km from Dodoma)	Nala Industrial and Commercial Complex	A 1,500-acre (Phase I: 100 acres) industrial park adjacent to the Dodoma-Singida Highway, focusing on manufacturing and logistics, with potential for agro-processing.	Not specified
Kurasini Logistics Centre	Dar es Salaam	Tanzania-China Logistics Center	A trade hub to facilitate commerce between Tanzania and China, with warehouses, ICT parks, and logistics infrastructure to decongest Dar es Salaam port.	Not specified

Notes:

- **Investment Values:** Where specific project costs are unavailable (e.g., Tanga, Nala, Kurasini), cumulative SEZ investment figures are provided from sources like EPZA reports, reflecting broader zone development.
- **Project Status:** Bagamoyo and Mtwara are advanced, with master plans and international partnerships (e.g., China Merchant Holdings, Oman's SGRF). Kigoma, Tanga, and Nala are in planning or early development, with feasibility studies completed.
- **Data Sources:** Information is drawn from the Tanzania Investment Centre, World Bank, African Development Bank, and news outlets like The Citizen, ensuring alignment with government priorities.
- **Future Research (2026-2030):** Proposed studies include evaluating job creation (e.g., 10,000 jobs from Bagamoyo Port), environmental impacts, and financing models (e.g., green bonds for Mtwara's LNG base), supporting Tanzania's Vision 2030 goals.

STRATEGIC NATIONAL PROJECTS IN 2025–2030

COMPREHENSIVE STRATEGIC PROJECTS FOR TANZANIA ECONOMIC DEVELOPMENT (2025-2030)

Building upon the core strategic projects previously identified, these additional Public-Private Partnership (PPP) projects address critical gaps and emerging opportunities in Tanzania's development landscape, targeting sectors to drive economic diversification, technological advancement, and sustainable growth in alignment with the National Development Plan 2025/26 and Vision 2050's USD 1 trillion economy goal. Key supplementary projects include the \$200 million Digital Health Ecosystem to enhance healthcare access for 2.5 million citizens through telemedicine, the \$300 million Circular Economy and Waste Management Systems to create 15,000 jobs and reduce environmental impact by 20%, and the \$100 million STEM University Campus in Dodoma to educate 15,000 students, fostering innovation and human capital development. Additionally, the \$1.5 billion Affordable Housing Development Program aims to construct 100,000 housing units, generating 80,000 jobs, while the \$500 million Climate Adaptation and Resilience Project will improve agricultural yields by 20% and save \$250 million annually in climate-related losses. These initiatives, alongside the \$600 million Integrated Coastal and Marine Development to create 40,000 coastal jobs and the \$500 million Lake Victoria Water Supply Project to serve 500,000 residents, are projected to contribute \$6.7 billion annually to GDP by 2030, attract \$10 billion in FDI, and advance Tanzania's 75% renewable energy target and net-zero ambitions, reinforcing its role as an EAC and AfCFTA trade hub (Tanzania Investment Centre, 2025; African Development Bank, 2024).



"Bagamoyo Deep Sea Port: A \$10 billion PPP project set to handle 20 million TEUs by 2045, creating 100,000 jobs and boosting Tanzania's GDP by \$15 billion by 2030! #BagamoyoSEZ"

CONSOLIDATED PROJECTS TABLE

Sector	Project	Purpose	Objectives	Expected Outcomes	Economic Impact	Investment Required	Timeline
INFRASTRUCTURE & TRANSPORT							
Infrastructure	Standard Gauge Railway (SGR) Expansion Phase 4-6	Enhance regional connectivity and trade efficiency	<ul style="list-style-type: none"> - Complete 1,500 km connecting western and northern Tanzania - Reduce transport costs by 30% - Attract \$2B in private investment via BOT 	<ul style="list-style-type: none"> - Operational railway by 2028- 10M tons cargo annually - 15% increase in export revenues 	\$500M annual GDP contribution 15,000 construction jobs Improved rural access	\$2.0 billion	2025-2028
Infrastructure	Zanzibar Port Modernization	Strengthen Zanzibar's role as tourism and trade hub	<ul style="list-style-type: none"> - Handle 1M TEUs by 2030 - Integrate smart port technologies - Secure \$500M in PPP financing 	<ul style="list-style-type: none"> - 25% port throughput increase - Reduce turnaround time 48→24 hours - Enhanced tourism and trade 	\$200M annual tourism/trade revenue 2,000 port operations jobs	\$500 million	2025-2028
Infrastructure	Bagamoyo Deep Sea Port Development	Create regional transshipment hub for East/Central Africa	<ul style="list-style-type: none"> - 20M TEU capacity deep - water port- Integrated logistics and industrial zone - Regional transshipment hub 	<ul style="list-style-type: none"> - Modern port infrastructure - Integrated port - city development - Regional logistics center 	\$300M annual port revenue 50,000 manufacturing jobs 25% cargo throughput increase	\$1.2 billion	2026-2030

ENERGY & POWER							
Energy	Rufiji Basin Solar Power Project (500 MW)	Expand renewable energy for industrial and rural demand	<ul style="list-style-type: none"> - 500 MW solar plants by 2028 - 80% renewable energy share - \$700M private investment 	<ul style="list-style-type: none"> - 500,000 households connected - 20% reduction in electricity costs - Industrial productivity gains 	\$300M industrial productivity gains 1M tons CO2 avoided annually	\$700 million	2025-2028
Energy	Off-Grid Solar Microgrids for Rural Areas	Promote rural electrification and sustainable energy access	<ul style="list-style-type: none"> - 200 microgrids serving 50,000 households - 90% rural electrification rate - \$150M climate finance 	<ul style="list-style-type: none"> - Reliable power for rural businesses - Enhanced education outcomes - Reduced diesel dependency 	\$50M rural economic activity 200,000 people benefited 1,000 new rural SMEs	\$150 million	2025-2030
Energy	Natural Gas Monetization Project	Develop domestic gas distribution and export capabilities	<ul style="list-style-type: none"> - Gas-to-power 1,000 MW capacity - Petrochemical/fertilizer facilities - LNG export terminal 	<ul style="list-style-type: none"> - 50% industrial electricity cost reduction - 100% fertilizer self-sufficiency - Regional energy hub status 	\$600M annual energy sector GDP Regional energy hub positioning	\$3.0 billion	2025-2030

DIGITAL ECONOMY & ICT							
Digital Infrastructure	National Digital Infrastructure Backbone	Establish comprehensive digital connectivity nationwide	<ul style="list-style-type: none"> - Fiber optic network to all 185 districts - 5G in major urban centers- 90% internet penetration by 2030 	<ul style="list-style-type: none"> - Nationwide digital connectivity - 100,000 businesses digitalized - 80% government services online 	\$400M annual digital economy GDP25,000 ICT jobs500,000 citizens trained	\$800 million	2025-2028
Financial Technology	Fintech and Digital Payment Ecosystem	Create comprehensive digital financial services	<ul style="list-style-type: none"> - 95% financial inclusion via mobile money - Regulatory sandbox for innovation - Blockchain trade finance platform 	<ul style="list-style-type: none"> - Comprehensive digital payments - 2M new borrowers- 40% transaction cost reduction 	\$150M annual financial services GDP\$100M trade finance facilitation	\$200 million	2025-2027
MINING & EXTRACTIVE INDUSTRIES							
Mining	Critical Minerals Processing and Beneficiation Complex	Establish Tanzania as critical minerals hub	<ul style="list-style-type: none"> - Value-addition for gold, copper, nickel, rare earths - Increase mining GDP from 9% to 10% 	<ul style="list-style-type: none"> - 60% value-added mineral exports- Technology transfer programs 	\$800M annual export revenue increase35,000 direct/indirect jobs	\$1.5 billion	2025-2029

			- Mineral-based industrial clusters	- Mining region infrastructure			
AGRICULTURE & FOOD SECURITY							
Agriculture	Southern Agricultural Growth Corridor (SAGCOT) Expansion	Boost agro-processing and food security	<ul style="list-style-type: none"> - 10 new agro-processing hubs - \$1B private investment - 200,000 hectares irrigated land 	<ul style="list-style-type: none"> - 20% agricultural export increase - 100,000 farmers in value chains - Enhanced food security 	\$500M export revenues 50,000 jobs created Improved farmer incomes	\$1.0 billion	2025-2030
Agriculture	Regional Food Processing and Cold Chain Network	Develop comprehensive food processing infrastructure	<ul style="list-style-type: none"> - 15 regional processing centers - Cold chain infrastructure - 500,000 MT grain storage capacity 	<ul style="list-style-type: none"> - 50% post-harvest loss reduction - Regional food commodity exchange- 6-month strategic reserves 	\$300M annual food processing growth \$200M regional food exports	\$400 million	2025-2029
MANUFACTURING & INDUSTRIALIZATION							
Manufacturing	Special Economic Zones (SEZ) Network	Create specialized manufacturing hubs	<ul style="list-style-type: none"> - 8 specialized economic zones - Textile/garment for AGOA market 	<ul style="list-style-type: none"> - 40% non-traditional exports - Technology transfer programs 	\$500M annual manufacturing GDP 60,000 manufacturing jobs	\$800 million	2025-2028

			- Automotive assembly and pharma	- Market access facilitation			
Manufacturing	Vocational Training Centers for Industrial Skills	Build human capital for industrialization	<ul style="list-style-type: none"> - 20 vocational centers by 2030 - Manufacturing and ICT focus - 50,000 trainees, 60% female 	<ul style="list-style-type: none"> - 80% trainees employed industrially - 10,000 new manufacturing jobs - Gender-inclusive workforce 	\$200M GDP from skilled Labor Reduced youth unemployment	\$200 million	2025-2030
HEALTH & EDUCATION							
Health Technology	National Telemedicine Network	Improve healthcare access through digital infrastructure	<ul style="list-style-type: none"> - 100 district hospital facilities - 1,000 healthcare workers trained - \$100M private tech investment 	<ul style="list-style-type: none"> - 2M patients served annually - 30% reduced urban referrals - Rural health outcome improvement 	\$50M healthcare cost savings 5,000 tech/healthcare jobs	\$100 million	2025-2028
WATER & URBAN SERVICES							
Water Infrastructure	Dar es Salaam Water Supply Expansion	Address urban water scarcity and improve public health	<ul style="list-style-type: none"> - Serve 2M additional residents - Upgrade treatment plants via PPP- \$300M private investment 	<ul style="list-style-type: none"> - 95% clean water access - 50% waterborne 	\$100M health/productivity savings Improved quality of life for 2M residents	\$300 million	2025-2030

				disease reduction - Sustainable water management			
Urban Development	Dodoma Smart Capital City Project	Transform Dodoma into model smart city	- Integrated smart infrastructure- Government digitalization center - Sustainable transport system	- 2M resident capacity by 2030 - 60% service delivery time reduction - Smart city technology export	\$200M annual urban GDP Smart city tech export potential	\$1.0 billion	2025-2030
Urban Development	Affordable Housing Development Program	Provide affordable housing nationwide	- 200,000 affordable housing units - Mortgage financing systems - Local building materials industry	- 50% urban homeownership improvement- Green building standards - Construction industry development	\$400M annual construction growth80,000 construction jobs	\$1.5 billion	2025-2030
Urban Development	Circular Economy and Waste Management	Establish integrated waste management systems	- Waste management in 10 major cities - 100 MW waste-to-energy facilities - Recycling industry development	- Integrated waste management- 40% pollution-related disease reduction	\$100M annual waste management industry15,000 recycling jobs	\$300 million	2025-2028

				- Circular economy hubs			
BLUE ECONOMY & COASTAL DEVELOPMENT							
Blue Economy	Integrated Coastal and Marine Development	Develop sustainable blue economy programs	<ul style="list-style-type: none"> - 5 modern fishing harbors - 50,000 tons aquaculture annually - 30% territorial waters protected 	<ul style="list-style-type: none"> - \$200M fisheries export increase - Marine tourism infrastructure - Sustainable fishing technology 	\$250M annual blue economy GDP40,000 coastal employment jobs	\$600 million	2025-2030
TOURISM							
Tourism	Zanzibar Eco-Tourism Resort Development	Enhance sustainable tourism and foreign exchange	<ul style="list-style-type: none"> - 5 eco-resorts, 2,000 rooms- Community -based tourism models - \$400M private investment 	<ul style="list-style-type: none"> - 1M additional tourists annually - 30% tourism revenue increase - Community empowerment 	\$300M annual tourism revenue10,000 hospitality jobs	\$400 million	2025-2030
CLIMATE & ENVIRONMENT							
Climate Resilience	National Climate Adaptation	Implement comprehensive climate	- Climate adaptation measures	- \$250M in avoided climate losses	\$50M annual carbon credit revenue Climate	\$500 million	2025-2030

	and Resilience Project	adaptation measures	<ul style="list-style-type: none"> - Early warning systems - Climate-smart agriculture programs 	<ul style="list-style-type: none"> - 20% agricultural yield improvement - 70% disaster risk reduction 	resilience investment returns		
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PORTFOLIO SUMMARY STATISTICS

TOTAL INVESTMENT PORTFOLIO

- **Total Number of Projects:** 21 strategic projects
- **Total Investment Required:** \$16.35 billion
- **Implementation Period:** 2025-2030
- **Expected Combined Annual GDP Impact:** \$6.7 billion by 2030

INVESTMENT BY SECTOR

Sector	Number of Projects	Total Investment	% of Portfolio
Infrastructure & Transport	3	\$3.7 billion	22.6%
Energy & Power	3	\$3.85 billion	23.5%
Digital Economy & ICT	2	\$1.0 billion	6.1%
Mining & Extractive	1	\$1.5 billion	9.2%
Agriculture & Food	2	\$1.4 billion	8.6%
Manufacturing	2	\$1.0 billion	6.1%
Health & Education	1	\$100 million	0.6%
Water & Urban Services	4	\$3.1 billion	19.0%
Blue Economy	1	\$600 million	3.7%
Tourism	1	\$400 million	2.4%
Climate & Environment	1	\$500 million	3.1%

EMPLOYMENT CREATION POTENTIAL

- **Direct Jobs:** 457,000 positions
- **Indirect Jobs:** 680,000+ positions
- **Total Employment Impact:** 1,137,000+ opportunities

FINANCING STRUCTURE RECOMMENDATION

- **Private Sector Investment:** \$11.45 billion (70%)
- **Government Contribution:** \$3.27 billion (20%)
- **Development Finance:** \$1.63 billion (10%)

IMPLEMENTATION TIMELINE

- **Phase 1 (2025-2026):** 8 projects - \$6.2 billion
- **Phase 2 (2026-2028):** 9 projects - \$6.8 billion
- **Phase 3 (2028-2030):** 4 projects - \$3.35 billion

This comprehensive portfolio positions Tanzania for sustainable economic transformation, targeting middle-income status by 2030 while building resilience for long-term prosperity across all major economic sectors.

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Document Sources & Alignment:

- National Development Plan 2025/26
- Tanzania Vision 2050
- Sector-specific Strategic Plans
- Government Planning Documents
- Development Partner Reports

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Disclaimer: This document is for informational and investment promotion purposes. All investment opportunities are subject to detailed due diligence, market conditions, and government approvals. Potential investors should seek independent financial and legal advice.

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